

Legal Service Provider for Investment Counsel & Evaluation Counsel for Securities Litigation

1. Question IV (9) – statement of whether the Provider has settled any past claims related to the provision of similar services: How far back are we supposed to go in answering Question IV (9)? Is 5 years sufficient?

***Five (5) years should be sufficient.***

2. Question IV (4) – providing resumes of all “principals.” In this RFP context, what does “principles” mean since we have over 150 partners who could be considered principals. Or would the resumes of our firm’s Executive Committee members be sufficient? (We understand this is separate from the requirement for the resumes of the service team we’d propose).

***By principals we mean the controlling members of the firm.***

Question on Health Insurance Legal Services RFP

1. Section IV (4) of the RFP requires resumes of all “principals” as well as resumes of the lawyers who will be providing services. Do you consider partner/shareholders “principals” and require the resumes of all of the partner/shareholders?

***By principals we mean the controlling members of the firm.***

Request for Clarification re: Legal Service Provider for Investment Legal Counsel and Securities Litigation Evaluation Counsel (“RFP”)

1. The RFP appears to seek proposals for counsel to provide a combination of investment and securities litigation evaluation services. May a respondent propose to provide only global portfolio monitoring and securities litigation analysis and advice services as specified in RFP § II, points 5-7, and not also propose to provide investment counsel services as specified in RFP § II, points 1-4?

***The answer is no.***